

To be filled by the Stock Exchange

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|---------------------|---------------|--------------------|--|
| | | | |
| Registration number | Activity code | Tax identification | |
| number | | | |
| Name: | | | |
| Registered office: | | | |

STOCK EXCHANGE BALANCE SHEET

on _____

- in 000 RSD -

| Group of accounts Account | ITEM | ADP | Note number | Amount | |
|--|--|------|----------------|--------------|---------------|
| | | | | Current year | Previous year |
| 1 | 2 | 3 | 4 | 5 | 6 |
| | ASSETS | | | | |
| | A. PERMANENT ASSETS (0002+0003+0004+0005+0009) | 0001 | | | |
| 00 | I INTANGIBLE ASSETS | 0002 | | | |
| 01 | II TANGIBLE ASSETS | 0003 | | | |
| 02 | III SHARES IN CAPITAL | 0004 | | | |
| 03 except 032 | IV LONG-TERM FINANCIAL INVESTMENTS (0006+0007+0008) | 0005 | | | |
| 030 and 039 (part) | 1. Held-to-maturity securities | 0006 | | | |
| 031 and 039 (part) | 2. Securities available for sale | 0007 | | | |
| 033 and 039 (part) | 3. Other long-term financial investments | 0008 | | | |
| 04 | V LONG-TERM RECEIVABLES | 0009 | | | |
| | B. CURRENT ASSETS (0011+0012+0013+0022+0026) | 0010 | | | |
| 10 and 12 | I MATERIAL AND ADVANCES PAID | 0011 | | | |
| 11 | II NON-CURRENT ASSETS INTENDED FOR SALE AND ASSETS FROM DISCONTINUED OPERATIONS | 0012 | | | |
| | III RECEIVABLES (0014+0015+0016+0017+0018+0019+0020+0021) | 0013 | | | |
| 200 and 209 (part) | 1. Membership receivables | 0014 | | | |
| 201 and 209 (part) | 2. Receivables from listing services | 0015 | | | |
| 202 and 209 (part) | 3. Receivables from open market services | 0016 | | | |
| 203 and 209 (part) | 4. Receivables from MTF Belex services | 0017 | | | |
| 204, 205, 206 and part of 209 | 5. Other receivables from carrying out activities | 0018 | | | |
| 21 | 6. Receivables for interest and other investments | 0019 | | | |
| 22 | 7. Other receivables | 0020 | | | |
| 25 | 8. Value Added Tax | 0021 | | | |
| 23 except 232 | IV. SHORT-TERM FINANCIAL INVESTMENTS (0023+0024+0025) | 0022 | | | |
| 230 | 1. Securities at fair value through profit and loss account | 0023 | | | |
| 231 and 239 (part) | 2. A part of the long-term investment maturing within a period of a year | 0024 | | | |

| Group of accounts Account | ITEM | ADP | Note number | Amount | |
|---------------------------|--|------|-------------|--------------|---------------|
| | | | | Current year | Previous year |
| 1 | 2 | 3 | 4 | 5 | 6 |
| 233 and 239 (part) | 3. Other financial investments | 0025 | | | |
| 24 | V CASH AND CASH EQUIVALENTS | 0026 | | | |
| 288 | V. DEFERRED TAX ASSETS | 0027 | | | |
| 28 except 288 | G. PREPAYMENTS AND ACCRUED INCOME | 0028 | | | |
| | D. TOTAL BALANCE SHEET ASSETS (0001+0010+0027+0028) | 0029 | | | |
| 88 | D. OFF-BALANCE SHEET ASSETS | 0030 | | | |
| | LIABILITIES | | | | |
| | A. CAPITAL (0402-0403+0404+0405+0406+0407-0408+0409-0412-0415) ≥ 0 | 0401 | | | |
| 30 | I CORE CAPITAL | 0402 | | | |
| 31 | II SUBSCRIBED CAPITAL UNPAID | 0403 | | | |
| 32 | III CAPITAL RESERVES | 0404 | | | |
| 33 | IV RESERVES FROM PROFIT | 0405 | | | |
| 340 | V EFFECTS OF RESTATEMENT OF CAPITAL | 0406 | | | |
| 341 | VI UNREALIZED GAINS FROM SECURITIES AVAILABLE FOR SALE | 0407 | | | |
| 342 | VII UNREALIZED LOSSES FROM SECURITIES AVAILABLE FOR SALE | 0408 | | | |
| 35 | VIII RETAINED EARNINGS (0410+0411) | 0409 | | | |
| 350 | 1 Retained earnings from previous years | 0410 | | | |
| 351 | 2 Retained earnings current year | 0411 | | | |
| 36 | IX LOSS (0413+0414) | 0412 | | | |
| 360 | 1 Loss from previous years | 0413 | | | |
| 361 | 2 Loss from the current year | 0414 | | | |
| 032, 232 | X TREASURY STOCK (OWN SHARES PURCHASED) | 0415 | | | |
| | B. LONG-TERM PROVISIONS AND LIABILITIES (0417+0418+0422) | 0416 | | | |
| 40 | I LONG-TERM PROVISIONS | 0417 | | | |
| 41 | II LONG-TERM FINANCIAL LIABILITIES (0419+0420+0421) | 0418 | | | |
| 410, 411 | 1. Long-term securities | 0419 | | | |
| 412 | 2. Long-term loans | 0420 | | | |
| 413, 419 | 3. Other short-term financial liabilities | 0421 | | | |
| 42, 43, 44 and 45 | II SHORT-TERM LIABILITIES (0423+0424+0425+0426+0427+0428+0429+0430) | 0422 | | | |
| 420 | 1. Short-term securities | 0423 | | | |

| Group of accounts Account | ITEM | ADP | Note number | Amount | |
|---------------------------|---|------|-------------|--------------|---------------|
| | | | | Current year | Previous year |
| 1 | 2 | 3 | 4 | 5 | 6 |
| 421 | 2. Short-term loans | 0424 | | | |
| 422 | 3. Lease liabilities | 0425 | | | |
| 423 | 4. Portion of long-term financial liabilities due within one year | 0426 | | | |
| 429 | 5. Other short-term financial liabilities | 0427 | | | |
| 43 | 6. Operating liabilities | 0428 | | | |
| 44 | 7. Liabilities for taxes and contributions | 0429 | | | |
| 45 | 8. Value added tax liabilities | 0430 | | | |
| 468 | V. DEFERRED TAX LIABILITIES | 0431 | | | |
| 46 (except 468) | G. ACCRUALS AND DEFERRED INCOME | 0432 | | | |
| 47 | D. LIABILITIES FOR NON-CURRENT ASSETS INTENDED FOR SALE AND ASSETS FROM DISCONTINUED OPERATIONS | 0433 | | | |
| | Đ. LOSS OVER CAPITAL (0408+0412+0415-0402+0403-0404-0405-0406-0407-0409)≥0 = (0416+0431+0432+0433-0029)≥0 | 0434 | | | |
| | E. TOTAL BALANCE SHEET LIABILITIES (0401+0416+0431+0432+0433-0434) | 0435 | | | |
| 89 | Ž. OFF-BALANCE SHEET LIABILITIES | 0436 | | | |

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|------------------------------|------|-------------------------------|
| In _____ on _____ 20_____ | S.P. | Legal representative _____ |
|------------------------------|------|-------------------------------|

This form is mandatory pursuant to the Rulebook on the chart of accounts and financial statements for stock exchanges (RS Official Gazette No 15/14, 137/14, 143/2014-corr. and 25/2018).